

Preparing for 8-Member SSI (Preview)

John Franciscovich z/VM Development and Service francisj@us.ibm.com

Jacob Gagnon z/VM Client Focus & Care jpgagnon@us.ibm.com

IBM IT



Infrastructure

The following are trademarks of the International Business Machines Corporation in the United States and/or other countries.

Db2*	FlashCopy*	IBM eserver	OMEGAMON*	XIV*	z10 BC	zSecure
DirMaint	FlashSystem	IBM (logo)*	PR/SM	z13*	z10EC	zSeries*
DS8000*	GDPS*	IBM Z*	RACF*	z13s	z/Architecture*	z/VM*
ECKD	ibm.com	LinuxONE*	System z10*	z14	zEnterprise*	z Systems*
FICON*	IBM Cloud*	LinuxONE Emperor	System 390*	z15	zPDT	
		LinuxONE Rockhopper	WebSphere*	z16	z/OS*	

* Registered trademarks of IBM Corporation

Adobe, the Adobe logo, PostScript, and the PostScript logo are either registered trademarks or trademarks of Adobe Systems Incorporated in the United States, and/or other countries. IT Infrastructure Library is a Registered Trade Mark of AXELOS Limited.

ITIL is a Registered Trade Mark of AXELOS Limited.

Linear Tape-Open, LTO, the LTO Logo, Ultrium, and the Ultrium logo are trademarks of HP, IBM Corp. and Quantum in the U.S. and other countries.

Intel, Intel logo, Intel Inside, Intel Inside, Intel Inside logo, Intel Centrino, Intel Centrino logo, Celeron, Intel SpeedStep, Itanium, and Pentium are trademarks or registered trademarks of Intel Corporation or its subsidiaries in the United States and other countries.

Linux is a registered trademark of Linus Torvalds in the United States, other countries, or both.

Microsoft, Windows, Windows NT, and the Windows logo are trademarks of Microsoft Corporation in the United States, other countries, or both.

OpenStack is a trademark of OpenStack LLC. The OpenStack trademark policy is available on the OpenStack website.

Java and all Java-based trademarks and logos are trademarks or registered trademarks of Oracle and/or its affiliates.

Cell Broadband Engine is a trademark of Sony Computer Entertainment, Inc. in the United States, other countries, or both and is used under license therefrom.

UNIX is a registered trademark of The Open Group in the United States and other countries.

VMware, the VMware logo, VMware Cloud Foundation, VMware Cloud Foundation, VMware Cloud Foundation, VMware vCenter Server, and VMware vSphere are registered trademarks or trademarks of VMware, Inc. or its subsidiaries in the United States and/or other jurisdictions.

Other product and service names might be trademarks of IBM or other companies.

Notes

Performance is in Internal Throughput Rate (ITR) ratio based on measurements and projections using standard IBM benchmarks in a controlled environment. The actual throughput that any user will experience will vary depending upon considerations such as the amount of multiprogramming in the user's job stream, the I/O configuration, the storage configuration, and the workload processed. Therefore, no assurance can be given that an individual user will achieve throughput improvements equivalent to the performance ratios stated here.

IBM hardware products are manufactured from new parts, or new and serviceable used parts. Regardless, our warranty terms apply.

All customer examples cited or described in this presentation are presented as illustrations of the manner in which some customers have used IBM products and the results they may have achieved. Actual environmental costs and performance characteristics will vary depending on individual customer configurations and conditions.

This publication was produced in the United States. IBM may not offer the products, services or features discussed in this document in other countries, and the information may be subject to change without notice. Consult your local IBM business contact for information on the product or services available in your area.

All statements regarding IBM's future direction and intent are subject to change or withdrawal without notice, and represent goals and objectives only.

Information about non-IBM products is obtained from the manufacturers of those products or their published announcements. IBM has not tested those products and cannot confirm the performance, compatibility, or any other claims related to non-IBM products. Questions on the capabilities of non-IBM products should be addressed to the suppliers of those products.

Prices subject to change without notice. Contact your IBM representative or Business Partner for the most current pricing in your geography.

This information provides only general descriptions of the types and portions of workloads that are eligible for execution on Specialty Engines (e.g., zIIPs, zAAPs, and IFLs) ("SEs"). IBM authorizes customers to use IBM SE only to execute the processing of Eligible Workloads of specific Programs expressly authorized by IBM as specified in the "Authorized Use Table for IBM Machines" provided at warranties/machine_code/aut.html ("AUT"). No other workload processing is authorized for execution on an SE. IBM offers SE at a lower price than General Processors because customers are authorized to use SEs only to process certain types and/or amounts of workloads as specified by IBM in the AUT.

Objectives

This presentation will help you to understand:

- The differences between 4- and 8-member capable SSI clusters
- How to chart your migration path from a 4- to an 8- member SSI cluster
- Steps required to add new members to your SSI cluster
 - Define and prepare resources for new members
 - Set up connectivity among cluster members
- Which system files need to be updated to expand your SSI cluster
 - System configuration file
 - Directory
 - Networking
 - etc.

Agenda

SSI Overview/Refresher



- Orientation: key terms and concepts (Driver education)
- Migration paths to become "SSI-8 Capable" (Planning your route and starting your journey)
- Adding/Cloning new members into slots 5-8 (Continuing your journey the next leg)
- Going live joining the new members to the SSI cluster (Arriving at your destination)

Acknowledgments

Thanks to all who helped build this presentation:

- Alan Altmark
- Kay Blake
- Carol Everitt
- Glenda Ford
- Arielle Goldberg
- Timothy Greer
- Charlie Lawrence
- Mark Lorence
- Lauren Maietti
- Cameron Miller
- Daniel Shekhtman

SSI Overview / Refresher

z/VM Single System Image (SSI)

- Multiple z/VM instances (members) may be included in a single system image (SSI) cluster
 - Same or different CFCs.
- Resources are shared among member z/VM systems and their guests
 - Managed as a single resource pool
- Live Guest Relocation provides virtual server mobility
 - Move Linux guests non-disruptively from one member of the cluster to another
 - Flexibility for planned outages for service and migration
- Simplified system management of a multi-z/VM environment
 - Concurrent installation of multiple-system cluster
 - Single maintenance stream
 - Reliable sharing of resources and data, managed by z/VM
- Allows growth of z/VM workloads
 - Distribution and balancing of resources and workloads
 - Move workload to where the resources are

SSI Cluster Considerations

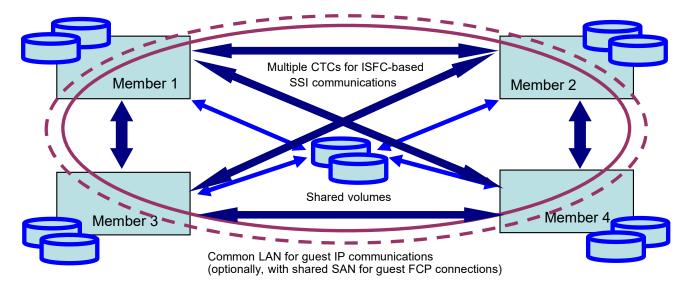
- ECKD DASD is required
 - Installation
 - RACF database
 - Common volume which contains information about cluster configuration and status
- Physical systems must be close enough to allow…
 - FICON CTC connections
 - Shared DASD
 - Common network and disk fabric connections
- Installation to SCSI devices is not supported
 - Guests may use SCSI devices
- Live Guest Relocation is supported only for Linux on IBM zSystems guests

These have not changed for 8-member clusters

z/VM SSI Evolution

- z/VM 6.2

 - Introduced as a priced feature Up to 4 member systems per SSI cluster
- z/VM 7.1
 - Included at no extra cost
- z/VM 7.3
- Support is extended to allow SSI clusters with up to 8 members
 Growth of existing clusters to allow for more workload
 Increases flexibility for Live Guest Relocation and workload balancing



Orientation: Key Terms and Concepts (Driver Education)



SSI Cluster Configurations

SSI-4 capable

- All SSI clusters in z/VM 6.2 z/VM 7.2
- Up to 4 members
- Members are defined on SSI configuration statement, in any or all of slots 1-4
- May continue to configure SSI-4 capable clusters in z/VM 7.3

SSI-8 capable

- Beginning with z/VM 7.3
- Up to 8 members
 - New SSI_CONTROLS configuration statement (SPOOL_MEMBERS 8)
- Members are defined on SSI configuration statement, in any or all of slots 1-8
- Must be configured as SSI-8 capable to define members in any of slots 5-8
 - Regardless of how many members are defined

SSI Spool File Sharing and Limits Things you should know

USERs

- Full sharing of all spool files across cluster members
- Allowed half the number of spool files created on each member of an SSI-8 capable cluster as an SSI-4 capable cluster
- If a USER has too many files on a given member, excess files will be deleted during IPL
 - SFCOUNTR utility available to identify these users and process excess files ahead of time

IDENTITYs

- No sharing of spool files across cluster members
- Allowed the same number of spool files in created on each member of an SSI-8 capable cluster as an SSI-4 capable cluster

SSI Spool File Sharing and Limits *The numbers*

Non-SSI

USER: 9999 IDENTITY: 9999

SSI-4

USER: 2500 USER: 2500 USER: 2499 IDENTITY: 9999 IDENTITY: 9999 IDENTITY: 9999

SSI-8

USER: 1250	USER: 1250	USER: 1250	USER: 1250	USER: 1250	USER: 1250	USER: 1250	USER: 1249
IDENTITY: 9999	IDENTITY: 9999	IDENTITY: 9999	IDENTITY: 9999	IDENTITY: 9999	IDENTITY: 9999	IDENTITY: 9999	IDENTITY: 9999
1521(1111.0000	1521(11111110000	152111111111111111111111111111111111111	1521(11111110000	1521(11111.0000	1521(1111110000	1521(1111110000	is Entiti i cooo

SSI Spool File Sharing and Limits SFCOUNTR Utility

- Run the SFCOUNTR utility on all existing members to identify users with too many spool files for an SSI-8 capable cluster
 - Included in z/VM 7.3 (PMAINT 551 disk)
 - Also available in the <u>z/VM Download Library</u>
 - User must have privilege class D and (C or E) to run SFCOUNTR
 - IDENTITYs in the SFCOUNTR output that have more than the file limit can be ignored

Sample Output:

SFCOUNTR data collected by OPERATOR AT VM1 TIME IS 11:32:58 EDT FRIDAY 07/02/21 Threshold was set to 1124 files.

USER	FILES
====	=====
USERABC	2304
USERXYZ	1518
WHOEVER1	1125

Road Trip Check-in (1)

ARE YOU READY TO LEAVE? Before you can grow your cluster to more than 4 members, you need to have an SSI-8 capable cluster. There are a few routes to arriving at SSI-8 capable, so the first thing is to chart your path and set up your navigation.

STARTING YOUR JOURNEY: Once you've charted your path to SSI-8 capable, you are ready do your preparation and then follow the appropriate Upgrade or SSI Traditional Installation procedure in the *Installation Guide*.



SSI-8 capable cluster

Greater than 4 member cluster

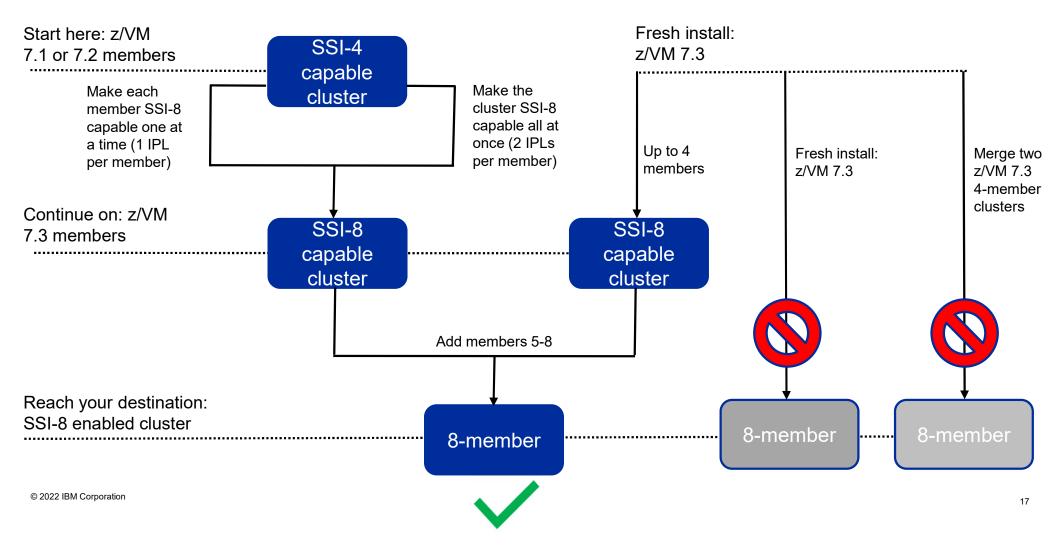
Migration Paths to Become SSI-8 Capable

(Planning your route and starting your journey)

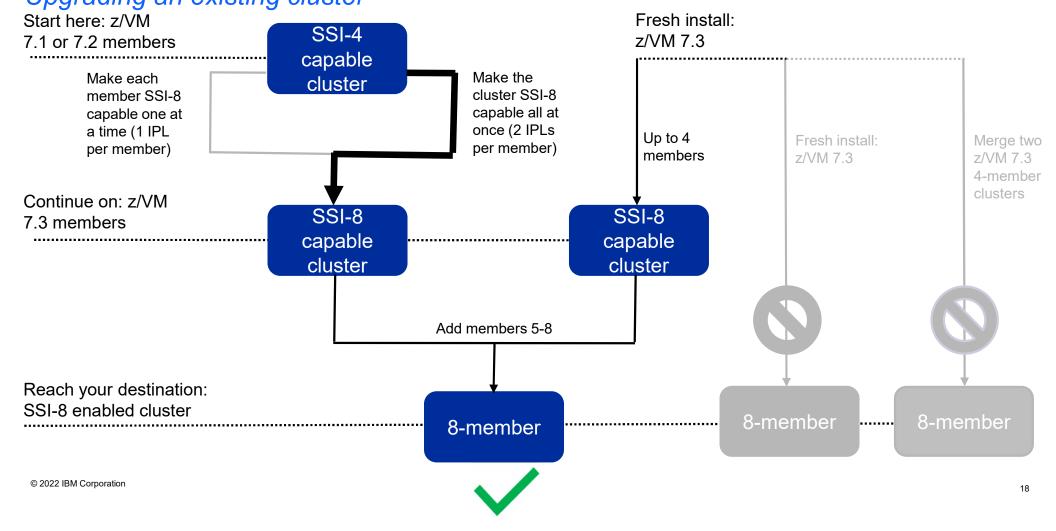




Charting your path



Making all members SSI-8 Capable "at the end" Upgrading an existing cluster



Making all members SSI-8 Capable "at the end" Things you should know

- This is the recommended upgrade path for an SSI cluster currently on z/VM 7.1 and/or 7.2
- Upgrade installation steps are documented in the z/VM Installation Guide
- Each member will be IPL'd twice
 - 1. IPL of z/VM 7.3 as part of the upgrade
 - 2. IPL to change each member to be SSI-8 capable
- After completing this upgrade, your cluster will:
 - Be SSI-8 capable
 - Still have only members 1-4 configured (as they were before)

Making all members SSI-8 Capable "at the end" Upgrade steps

- 1. Run the **SFCOUNTR** utility with the default limit on all members
 - Process/prune spool files as needed
- 2. Follow the documented procedure to do an upgrade installation of each member to z/VM 7.3
 - IPL z/VM 7.3 as each member is upgraded

At this point, the cluster remains SSI-4 capable

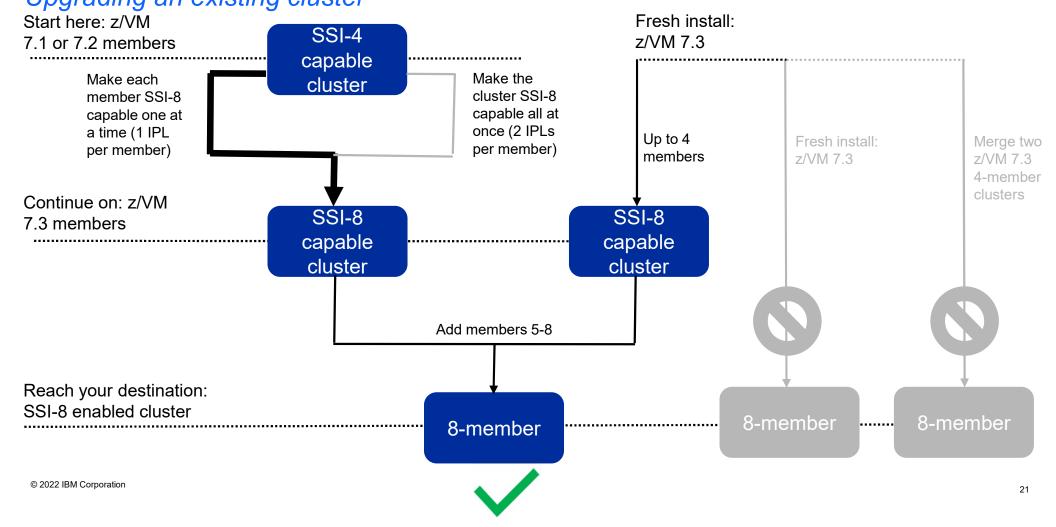
- 3. When all members have been upgraded:
 - a) Add new SSI_CONTROLS statement to the (shared) system config file

SSI_CONTROLS SPOOL_MEMBERS 8

b) IPL each member

The cluster is now SSI-8 capable; new members may be now be added in slots 5-8

Making all members SSI-8 Capable "at the end" Upgrading an existing cluster



Becoming SSI-8 Capable "As-you-go" Things you should know

- This is an alternate upgrade path for an SSI cluster currently on z/VM 7.1 and/or 7.2
- Upgrade installation steps are documented in the z/VM Installation Guide (7.3)
- The PTF for compatibility APAR VM66462 must be applied to all z/VM 7.1 and 7.2 members before any z/VM 7.3 member is IPL'd with SPOOL_MEMBERS 8

Component	APAR	PTF	Available	RSU
СР	VM66462	z/VM 7.2 UM35787 z/VM 7.1 UM35786	March 30, 2021 June 29, 2021	2101

- Each member will be IPL'd once as part of its upgrade to z/VM 7.3
- After completing this upgrade, your cluster will:
 - Be SSI-8 capable
 - Still have only members 1-4 configured (as they were before)

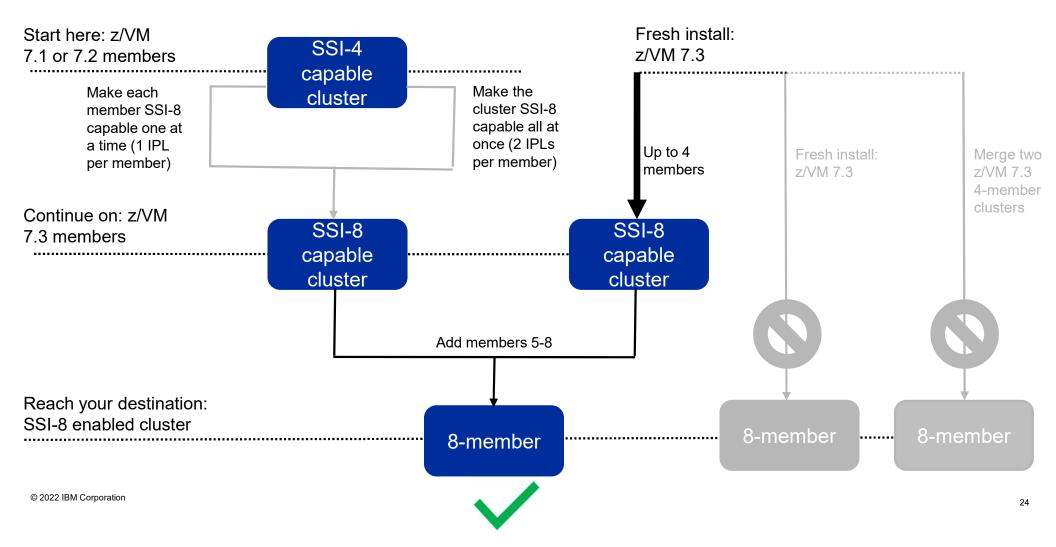
Becoming SSI-8 Capable "As-you-go" Upgrade steps

- 1. Ensure that the PTF for compatibility APAR VM66462 is applied to all z/VM 7.1 and 7.2 members
 - If not, the member being upgraded will not IPL
- 2. Run the **SFCOUNTR** utility with the default limit on all members
 - Process/prune spool files as needed
- 3. Follow the documented procedure to do an upgrade installation of the first member to z/VM 7.3
 - Add new SSI_CONTROLS statement to the (shared) system config file
 - » Add a record qualifier for the member being upgraded MEMBER1: SSI CONTROLS SPOOL MEMBERS 8
 - IPL z/VM 7.3
- 4. Repeat Step 3 for each additional member
 - Add a record qualifier to the SSI_CONTROLS statement for each member being upgraded

The cluster is SSI-8 capable when completed for all members; new members may be added in slots 5-8

Note: After this process is completed for all members, the record qualifiers may be removed from the **SSI CONTROLS** statement

Creating a new SSI-8 Capable cluster



Creating a new SSI-8 Capable cluster z/VM 7.3 SSI Installation (Fresh Install)

- Up to 4 members may be installed (in slots 1-4)
- Follow the procedure in the z/VM Installation Guide
 - "SSI Traditional Installation Method" chapter
- Installed SSI cluster will be SSI-8 capable
 - Install process will add an SSI_CONTROLS SPOOL_MEMBERS 8 statement to the system config file

Road Trip Check-in (2)

ARE YOU THERE YET? Whether you got here from a fresh install, or from an upgrade of an existing cluster, you are now SSI-8 capable. All members of your cluster should be running z/VM 7.3 or later.

HOW MUCH FURTHER? Now the real fun can begin! The next step is to break out *CP Planning and Administration*, and follow the steps to clone a new member into slots 5-8

SSI-4 capable cluster



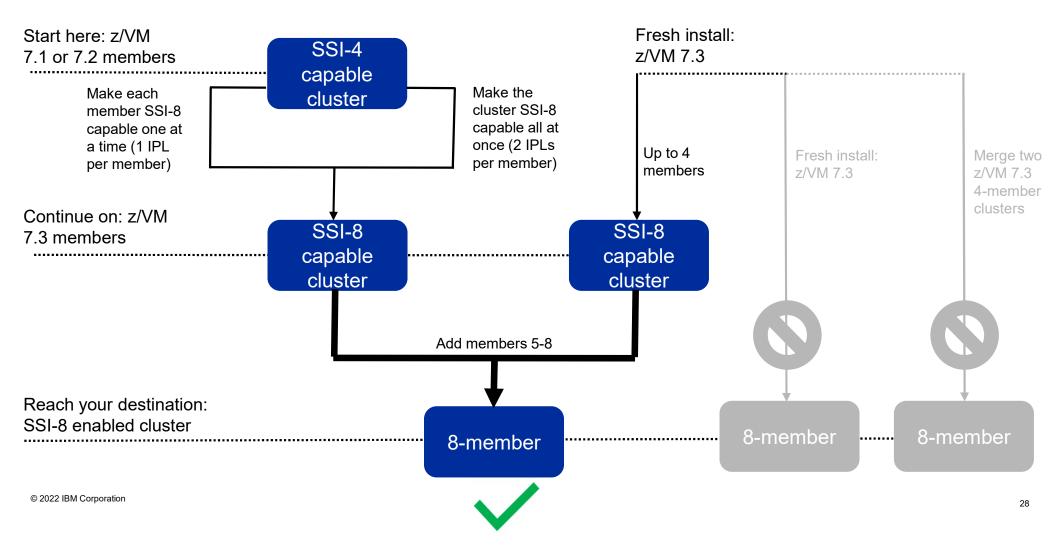
Greater than 4 member cluster

Adding/Cloning New Members into Slots 5-8 (Continuing your journey - the next leg)





Adding Members 5-8 (n-8?)



What Tasks to be Mindful of With SSI-8?

- Task 1: Prepare the CP-Owned Volumes for the Target Member
- Task 2: Create the TCP/IP Configuration for the Target Member
- Task 3: Update the Configuration Files for Other Service Virtual Machines and Servers
- Task 4: Customize the System Startup Virtual Machine
- Task 5: Copy the Source Volumes to the Target Volumes
- Task 6: Update the User Directory, or Task 6A: Update the User Directory Using DirMaint
- → Task 7: Update the System Configuration File
- Task 8: Enable the Existing Members to Access the Target Member
- Task 9: IPL the Target Member
- Task 10: Start the ESM Service Virtual Machine
- Task 11: Update the VMSES/E System-Level Product Inventory Table
- Task 12: Update the CRR Server LU Name
- Task 13: Build the Saved Segments and Named Saved Systems
- Task 14: Start the Service Virtual Machines
- Task 15: Test and Verify

Legend

Business As Usual

Handle With Caution
(changes scale linearly with SSI-8)

 Handle With Care (considerable changes for SSI-8)

What Tasks to be Mindful of With SSI-8?

- Task 1: Prepare the CP-Owned Volumes for the Target Member
- Task 2: Create the TCP/IP Configuration for the Target Member
- Task 3: Update the Configuration Files for Other Service Virtual Machines and Servers
- Task 4: Customize the System Startup Virtual Machine
- Task 5: Copy the Source Volumes to the Target Volumes
- Task 6: Update the User Directory, or Task 6A: Update the User Directory Using DirMaint
- Task 7: Update the System Configuration File
- Task 8: Enable the Existing Members to Access the Target Member
- Task 9: IPL the Target Member
- Task 10: Start the ESM Service Virtual Machine
- → Task 11: Update the VMSES/E System-Level Product Inventory Table
- → Task 12: Update the CRR Server LU Name
- Task 13: Build the Saved Segments and Named Saved Systems
- Task 14: Start the Service Virtual Machines
- Task 15: Test and Verify

Legend

Business As Usual

Handle With Caution(changes scale linearly with SSI-8)

Handle With Care (considerable changes for SSI-8)

Business-As-Usual (cheat sheet) →

Task	Task Description	What Changes	Where it lives		
1	Prepare CP-Owned Volumes of Target	CPFMTXA of System Page and Spool volumes	Task performed on MAINTvrm ID		
5	Copy Source Volumes to Target	Flashcopy or DDR of System Page and Spool volumes	Task performed on MAINTvrm ID		
9	IPL Target	N/A	Performed at HMC		
10	Start the ESM Service Machine	Applicable ESM machine	N/A		
11	Update VMSES/E Product Inventory Table	VM SYSPINV VM SYSSUF	Task performed on MAINTvrm ID		
12	Update CRR Server LU Name	VMSERVR DMSPARMS	Task performed on VMSERVR ID		
15	Test and Verify	N/A	N/A		

^{*} This is not a replacement for following the steps in CP Planning and Administration: "Adding a Member to a z/VM SSI Cluster by Cloning an Existing Member"

Preparation Makes the Ride Go Smoother

- Gather configuration information
- Complete your worksheets
- Think about naming/numbering conventions
- Use spreadsheet for easier reviewing / changes

Table 1. Traditio	onal installation w	orksheet 1				-	ı	w. 64. w. w			C /2202 CC / C - L - L			
Installation me	ethod (first-level	or second-level):								ete, SSI will be	5 (3390 SSI Only) IPLed:			
In the Install To	o column, record a /MPSFS file pool.	an M if you will load ti	ne produc	t to a minidisk	or an F if you wi	ll load the		First-Lev						
Install To	Product	Install To	Produc	t Ins	stall To	Product	i I	Second-Level						
	VM		DIRM			ICKDSF	1 }	CCT W	(-) / TD	1 DAD No(-)	or User ID Name(s)	0		
	PERFTK		RACF*			RSCS	l 1				or user 10 Name(s)	-		
	TCPIP		VMHCD					Slot Number	Member	Name*		IPL LPAR/User ID		
								1				1		
Default system	tanguage:		-					2				lation worksheet 7 (SSI First		
DASD type: Volume size:							. [3				OMMON volume on each m		T
	e file pool name:						I .		194		Member 1 Address	Member 2 Address	Member 3 Address	Member 4 Address
CONTRIBUTION SET VIC	e me poet marrie.				_	llation workshe		11.00					POT SATIS	7,17,0115,074
Installation Ty	pe:			Volume Type	Default Label	New Label	Address							
Non-991			Surtam	COMMON	VMCOM1						CTC device addresses:			
Table 4. Tro	aditional inst	allation worksh	eet 4	RELVOL	720RL1						From: Member 1		From: Member 2	
				RELVOL2*	720RL2						To: Member 1	N/A	To: Member 1	
IP address	or host name	2 :		Volume Type	Default Label	New Label	Address	Volume Type	Default Label	New Label	To: Member 2		To: Member 2	N/A
lear ID and	d nacciuntd o	f FTP server:		Member 1:				Member 2:			To: Member 3		To: Member 3	
oodi 10 ani	a passiroi a a			RES	M01RES			RES	M02RES		To: Member 4		To: Member 4	
Path name	of DVD drive	, USB flash driv	e, or F	SPOOL	M01S01			SPOOL	M02S01		From: Member 3		From: Member 4	
M TO		of VM minidisk		PAGE	M01P01			PAGE	M02P01		To: Member 1		To: Member 1	
vm user 1D	and address	or vivi minidisk	to upi	Member 3:				Member 4:			To: Member 2		To: Member 2	
				RES	M03RES	3	1	RES	M04RES		To: Member 3	N/A	To: Member 3	
				SPOOL	M03S01			SPOOL	M04S01		To: Member 4		To: Member 4	N/A
				PAGE	M03P01			PAGE	M04P01					100000
				* Dependin	g on your plan	ning choices, v	ou might or	might not need	this volume.					
				Note: You i		any of IBM's def	ault volum	e labels for a volu	ume other tha	an the volume for	which it is			

Figure 1: Worksheets from Chapter 2 of z/VM Installation

Default Label	New Label	Address		Volumes attessible to al	mentiers:				
AMOUNT				Mega V LCU 3E					
7303L1				CED6-CED8 (3 mod 54's)	SAD				
72034.3				CED9-CEDC (4 mod 54's)	Processing D	umps			
						1			
Default Label	NewLabel	Address							
			Mega VI LCI	18					
MOTRES	C13A14	3414							
M01901	C13A15		mod 9						
M01F01	C13A16		mod 9					_	
MULTUL	C13A17		mod 9			-			
	C13A18		Alias			-			
	C13A19		Alias						
						-			
	C13A1A					_	_		
	C13A18						_		
	C13A1C						_		
	C13A1D	3A1D	Alias						
Default Label	New Label	Address							
			Mega VI LCU	18					
MOZRES	C23,400	3,400	mod 9						
M02501	C23,6C1	3401	mod 9						
M02P01	C23AC2		mod 9						
	C23AC3		mod 9						
	C23AC4		mod 9						
	C23ACS		mod 9			1	_		
	C23A06		mod 9			1	_		
	C23ACA					+			
	E23AC8		Alias			+		_	
	CZSACC					-			
						-	-		
	C23ACD				_	-		-	
	CS3VCE					-			
	CS3VCE	3ACF	Allas						
Default Label	New Label	Address							
			Mega V LCU	4F					
MOBRES	C3D370								
M03501	C30371		mod 9						
M03P01	C30372	D372	mod 9						
	C3D373	D373	mod 9						
	C3D374	D374	mod 9						
	C3D37S	D375	mod 9						
	C3D376	D376	mod S						
	C3D377		Alias						
	C3D378		Allas						
	C3D379		Alias						
	C3037A								
	C30378		Allas						
	C30376								32
	C3037C	0370	Allas			-			32

Tble 6 Worksheet 6 Vols Labels

rad Install Worksheet1 Table 4 Table 5 3390 SSI Slots

What Tasks to be Mindful of With SSI-8?

- Task 1: Prepare the CP-Owned Volumes for the Target Member
- Task 2: Create the TCP/IP Configuration for the Target Member
- Task 3: Update the Configuration Files for Other Service Virtual Machines and Servers
- Task 4: Customize the System Startup Virtual Machine
- Task 5: Copy the Source Volumes to the Target Volumes
- Task 6: Update the User Directory", or "Task 6A: Update the User Directory Using DirMaint
- Task 7: Update the System Configuration File
- Task 8: Enable the Existing Members to Access the Target Member
- Task 9: IPL the Target Member
- Task 10: Start the ESM Service Virtual Machine
- Task 11: Update the VMSES/E System-Level Product Inventory Table
- Task 12: Update the CRR Server LU Name
- Task 13: Build the Saved Segments and Named Saved Systems
- Task 14: Start the Service Virtual Machines
- Task 15: Test and Verify

Legend

Business As Usual

Handle With Caution(changes scale linearly with SSI-8)

Handle With Care (considerable changes for SSI-8)

Handle-With-Caution (Cheat Sheet) →

Task	Task Description	What Changes	Where it lives		
2	Configure TCP/IP Stack	PROFILE TCPIP			
	Configure TCP/IP Stack	TCPIP DATA	TCPMAINT 592		
3	Make Server Virtual Machines Multi-Nodal	Applicable Configuration Files	N/A		
4	Customize Startup Machine	PROFILE EXEC (for AUTOLOG2)	AUTOLOG1 or AUTOLOG2 191 minidisk		

^{*} This is not a replacement for following the steps in CP Planning and Administration: "Adding a Member to a z/VM SSI Cluster by Cloning an Existing Member"

Know WHAT You're Changing

- These steps are generally meant to set up your services
- A misstep here could leave you without a key system service
- When your IDENTITYs enter their new home, make sure the lights are on!



What Tasks to be Mindful of With SSI-8?

- Task 1: Prepare the CP-Owned Volumes for the Target Member
- Task 2: Create the TCP/IP Configuration for the Target Member
- Task 3: Update the Configuration Files for Other Service Virtual Machines and Servers
- Task 4: Customize the System Startup Virtual Machine
- → Task 5: Copy the Source Volumes to the Target Volumes.
- → Task 6: Update the User Directory, or Task 6A: Update the User Directory Using DirMaint
- Task 7: Update the System Configuration File
- → Task 8: Enable the Existing Members to Access the Target Member
- Task 9: IPL the Target Member
- Task 10: Start the ESM Service Virtual Machine
- Task 11: Update the VMSES/E System-Level Product Inventory Table
- Task 12: Update the CRR Server LU Name
- Task 13: Build the Saved Segments and Named Saved Systems
- Task 14: Start the Service Virtual Machines
- Task 15: Test and Verify

Legend

Business As Usual

Handle With Caution(changes scale linearly with SSI-8)

Handle With Care (considerable changes for SSI-8)

Handle-With-Care (Cheat Sheet) →

Task	Task Description	What Changes	Where it lives
6	Update User Directory Use a directory manager to simplify this task	DIRECTORY statement	USER DIRECT
		New subconfigs for IDENTITYs	
		New MDISK statements for system residence and member-specific volumes	
7	Update System Config	System_Identifier	System Config
		SSI Statement	
		System_Residence	
		CP_Owned Statements	
		User_Volume_List	
		ACTIVATE ISLINK Statements	
		Member-specific networking	
8	Enable access of existing members to new target	SET SSI SLOT command	Performed on current system's MAINTvrm ID
		ACTIVATE ISLINKs	
		Define new spool volumes	

^{*} This is not a replacement for following the steps in CP Planning and Administration: "Adding a Member to a z/VM SSI Cluster by Cloning an Existing Member"

What's so Tedious? →

User Directory Changes

Add new system residence volume to DIRECTORY statement(s)

Add MDISKs for New DASD

SUBCONFIGs for IDENTITYS

DIRECTXA to create new object directory on each member

Adding ISFC Connectivity

Configure CTCs in IOCDS

Define Logical Links in SYSTEM CONFIG

Activate additional Links on each member

User Directory Key Points

General Information

- Changes can be made with a directory manager (highly recommended) or by editing USER DIRECT
- Add new system residence volid to DIRECTORY statement
 - Multiple DIRECTORY statements may be used (up to 8)
- IDENTITYs will need additional subconfigs for running on the new member systems
- Changes must be written to the object directory on ALL active members
 - A directory manager will take care of this

If Using DirMaint

- You'll need DIRMSATx and DATAMOVE servers for each new member you add.
- Make sure all satellite servers are active before adding a new member



Adding ISFC Connectivity

In a 4 Member SSI, each member needs 3 logical links.

Each provides connectivity to the other 3 members

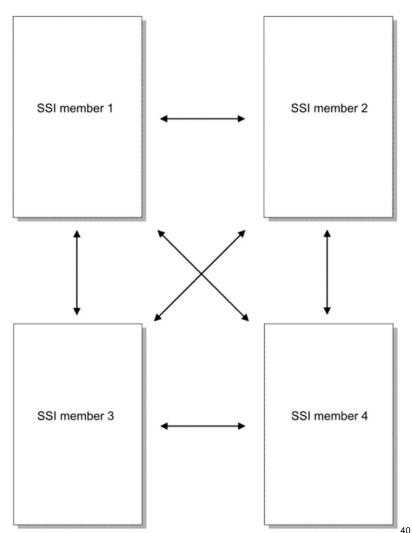
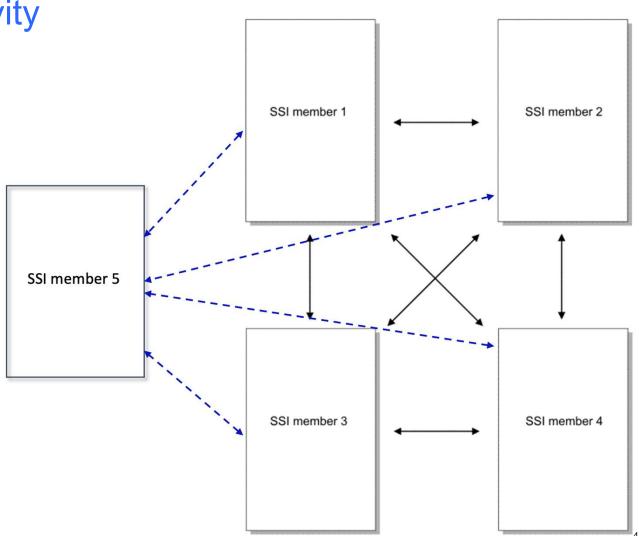


Figure 43. Fully Connected ISFC Topology

Adding ISFC Connectivity

In an (n) - Member SSI, each member needs (n-1) logical links.

Each provides connectivity to the other (n-1) members



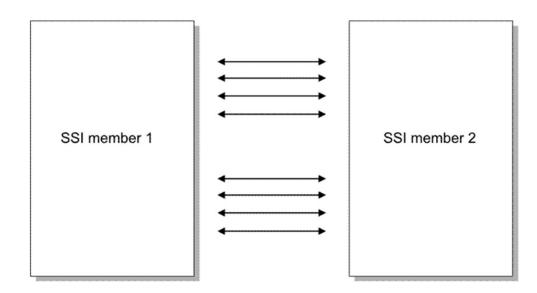
Adding ISFC Connectivity (Diving Deeper)

- 3 Main Steps
 - 1. Configuration of physical CTCs
 - Defining logical links in SYSTEM CONFIG for new or currently down cluster members
 - 3. Activating logical links for cluster members that are currently running

CAUTION: A logical link is required from EACH MEMBER to ALL OTHER MEMBERS. Missing one logical link definition will prevent a member from successfully joining the cluster.

A Note on Hardware

- The art of configuring a CTC network does not change with eight members
- Remember IBM Best Practices
 - 8 CTCs across 2 physical CHPIDS between systems (4 rdev's on each ISLINK) is recommended
 - 4 CTCs across 2 physical CHPIDS between systems (2 rdev's on each ISLINK) might be acceptable
 - The important thing is to have redundancy (multiple CHPIDS) and concurrency (multiple CTCs per CHPID)



Defining Logical Links in SYSTEM CONFIG

```
Activate ISLINK statements
GDLTST8A:
            ACTIVATE ISLINK 0850 0851
                                    NODE GDLTST8B
 GDLTST8A:
            ACTIVATE ISLINK 0860 0861
                                    NODE GDLTST8C
 GDLTST8A:
            ACTIVATE ISLINK 0870 0871
                                    NODE GDLMST8D
 GDLTST8A:
            ACTIVATE ISLINK 0878 0879
                                    NODE GDLMST8E
 GDLTST8A:
            ACTIVATE ISLINK 0880 0881
                                    NODE GDLMST8F
 GDLTST8A:
            ACTIVATE ISLINK 0888 0889
                                    NODE GDLAST8G
 GDLTST8A:
            ACTIVATE ISLINK 0890 0891
                                    NODE GDLAST8H
 GDLTST8B:
            ACTIVATE ISLINK 0858 0859
                                    NODE GDLTST8A
            ACTIVATE ISLINK 0898 0899
 GDLTST8B:
                                    NODE GDLTST8C
 GDLTST8B:
            ACTIVATE ISLINK 08A8 08A9
                                    NODE GDLMST8D
 GDLTST8B:
            ACTIVATE ISLINK 08B0 08B1
                                    NODE GDLMST8E
 GDLTST8B:
            ACTIVATE ISLINK 08B8 08B9
                                    NODE GDLMST8F
 GDLTST8B:
            ACTIVATE ISLINK 08C0 08C1
                                    NODE GDLAST8G
            ACTIVATE ISLINK 08C8 08C9
 GDLTST8B:
                                    NODE GDLAST8H
```

How Many ISLINK Statements Should You Have?

 $ST_MEM = MEMBERS - 1$

ST_TOT = ST_MEM * MEMBERS

Where:

- **ST_MEM** = number of ACTIVATE ISLINK statements required for each member
- ST_TOT = total number of ACTIVATE ISLINK statements required in SYSTEM CONFIG
- MEMBERS = number of members in the cluster

Number Of Members	Number Of ACTIVATE ISLINK statements (per member)	Number of ACTIVATE ISLINK statements (total)
1	0	0
2	1	2
3	2	6
4	3	12
5	4	20
6	5	30
7	6	42
8	7	56

Enable Existing Members

- SYSTEM CONFIG statements cover new or down members joining the cluster, but you still need to define new slots and links on running members.
 - SET SSI SLOT n command
 - ACTIVATE ISLINK command

HINTS:

- Using EXECS to issue ACTIVATE ISLINK's can help you desk check.
- Using the AT command can be helpful for issuing ALL required commands from ONE member.
 - From MEMBER1:
 AT MEMBER2 CMD ACTIVATE ISLINK 0850 0857 NODE MEMBER3
- Spooling your console can aid debug if something goes wrong

What Could Go Wrong?

PROBLEM:

 Failure to define just one logical link can prevent successful IPL of a new or down member.

SOLUTION:

- Check ISLINK definitions
 - Active links with QUERY ISLINK
 - ACTIVATE ISLINK statements in SYSTEM CONFIG

Make it easier:

CMS Pipelines, scripts, etc....can be helpful when desk checking

Going Live (Arriving at your destination)



Joining New Member(s) to your SSI Cluster

Now that you've completed the cloning tasks, it's time to IPL each of your new members:

- 1. Verify that IPL completes successfully
- 2. Use the QUERY SSI command to verify that the new member has successfully joined the cluster
- 3. Verify that the resources you defined for each new member are available
 - ESM is active
 - All defined ISLINKs are active
 - Directory manager and/or satellites are active
 - · Disk volumes are online
 - etc.

Road Trip Check-in (3)

YOU HAVE ARRIVED: You now have an SSI cluster with more than 4 members. Your road trip is complete. Congratulations on a safe journey!

TAKE ANOTHER LAP: Repeat the adding/cloning tasks until you have a full 8-member cluster. If you planned ahead during the first lap, additional laps will be easier.

SSI-4 capable cluster

SSI-8 capable cluster



Greater than 4 member cluster

Summary

- With z/VM 7.3, the benefits of a 4-member SSI cluster are extended for up to 8 members
 - Resources managed as a single resource pool
 - Virtual server mobility with Live Guest Relocation
 - Simplified system management of a multi-z/VM environment
 - Horizontal growth of z/VM workloads
- Careful planning is required for a successful road trip to more than 4 members
 - Plan naming and numbering conventions for 8 members even if you don't have immediate plans for 8 members
 - Use the worksheets
- Follow the documented procedures in order
 - Your chosen migration path to SSI-8 capable (upgrade or fresh installation)
 - Cloning an existing member to add members 5-8
- Enjoy the ride!



Thanks!

John Franciscovich z/VM Development and Service francisj@us.ibm.com

Jacob Gagnon z/VM Client Focus & Care jpgagnon@us.ibm.com